



200404160042

Skagit County Auditor

After recording, return to:

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MULLAVEY MISC 22.00
PAGE001 OF 004
03/29/2004 15:01
KING COUNTY, WA

Document Title(s) (or transactions contained therein)

1. Schedule of Assets

Grantor(s) (Last name, first, then first name and initials)

1. Stapp, Dickinson W., Deceased

☐ Additional names on page _____ of document.**Grantee(s)** (Last name first, then first name and initials)

1. Stapp, Marjorie, Wife

☐ Additional names on page _____ of document.**Legal Description** (abbreviated: i.e., lot, block plat or section, township, range, qtr./qtr.)

N/A

☐ Additional legal is on page _____ of document.**Reference Number(s)** of Documents assigned or released:

N/A

☐ Additional numbers on page _____ of document.**Assessor's Property Tax Parcel/Account Number**

NA

☐ Property Tax Parcel ID is not yet assigned☐ Additional parcel numbers on page _____ of document.

After Recording return to:

Richard L. Prout
P.O. Box 17567
Seattle, WA 98127

SCHEDULE OF ASSETS

Estate of **DICKINSON WILSON STAPP**

Date of Death: October 16, 2003 County of King

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Item No.	Description of Assets	Fair Market Value
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REAL ESTATE

1. Family residence located at 2614 West Smith Street, Seattle, WA 98109, legally described as follows:
East 40 feet of lots 5 and 6, Block 18,
Arlington Heights Addition to the City of
Seattle, according to plat thereof recorded in
volume 1 of plats, page 243, records of King
County.

Tax Account No. 026900-1020-00

Assessed Value =

\$455,000.00

Fair Market Value =

\$505,000.00

2. 3 lots located at 5080 Guemes Island, Skagit County, Washington, legally described as follows:
First Addition to Alverson's TRS NLY 1/2 Lot E
(Abbreviated legal description)

Tax Account Nos. 3856-000-074-0109

360136-0-007-0008

360136-2-001-0406

Total Assessed Value =

\$59,800.00

Fair Market Value of the three parcels combined:

\$80,000.00



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SCHEDULE OF ASSETS
Estate of **DICKINSON WILSON STAPP**
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STOCKS & BONDS

3. Linsco/Private Ledger Financial Services, account no. 6063-6438,
n/o Dickinson W. Stapp and Marjorie R. Stapp, Jt.Ten.
Total value of Portfolio on d/o/d: \$74,022.74
4. Morgan Stanley account no. 130 010384 306, n/o Dickinson W.
Stapp and Marjorie R. Stapp, Jt.Ten. \$266,193.24

MORTGAGES, NOTES AND REAL ESTATE CONTRACTS

5. Loan from Schall to Stapp serviced by Weststar Loan Servicing
Corporation, acct. no. 950-55215-0. Balance owing on d/o/d: \$948.57

BANK ACCOUNTS & MONIES

6. U.S. Bank, Magnolia Branch, Senior Prepared checking account no.
1-535-0034-0036, n/o Dick W. Stapp or Marjorie Stapp or
John R. Stapp.
Balance @ d.o.d. \$ 9,038.03
7. U.S. Bank, Magnolia Branch, Certificate of Deposit account no.
3-535-0467-5870, n/o Dick W. Stapp or Marjorie Stapp. POD
John R. Stapp.
Balance on d/o/d, including accrued interest: \$34,847.38
8. Key Bank Retirement Deposit account no. 000279311-00003-6, FBO
Dickinson Stapp, Beneficiary, Marjorie R. Stapp.
Value on d/o/d: \$9,348.19
9. Washington Federal Savings, Magnolia Branch, Certificate
of Deposit account no. 008-412586-3, n/o Marjorie R. Stapp
David Stapp: Value on d/o/d, including accrued interest: \$11,169.88
10. Washington Federal Savings, Magnolia Branch, Certificate
of Deposit account no. 008-414798-2, n/o Marjorie Stapp
David Stapp: Value on d/o/d, including accrued interest: \$8,703.24
11. Washington Federal Savings, Magnolia Branch, Traditional
IRA account No. 008-202495-1, n/o Marjorie R. Stapp, IRA,
WFS as Trustee: Ending balance on 12/31/04: \$36,767.29



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SCHEDULE OF ASSETS
Estate of **DICKINSON WILSON STAPP**
Date of Death: October 16, 2003 County of King

HOUSEHOLD FURNITURE AND FURNISHINGS

12. Miscellaneous furniture, furnishings and personal effects: \$2,000.00

OTHER MISCELLANEOUS PROPERTY

13. 1996 Mercury Mystique automobile, VIN 1MELM653XtK644829,
license no. 792HXP: \$4,265.00

INSURANCE

14. Transamerica Life Insurance Company Annuity Policy No.
020US106201, Annuitant Marjorie Stapp. Owners Marjorie Stapp
and Dick W. Stapp. Value on /do/d: \$41,782.08

TOTAL ASSETS **\$1,083,580.64**

Decedent's Community One-half Interest: **\$541,790.32**



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